



Facilitating investments in assets that would normally be inaccessible to individual investors

WHAT?

A Securitised Note wrapper that facilitates your firm and your clients to invest in assets that would normally be inaccessible or un-investible.

- A Securitised Note can be wrapped around many Traditional and Alternative assets including:
- Private Company Shares (the shares of companies not yet listed on a public stock exchange)
 - Any industry such as FinTech, Alternative Energy, Technology and many other emerging and exciting industries
 - Real Estate (physical properties, funds REITs etc.)
 - Commodities and other Alternative Asset Classes
 - Traditional Assets like exclusive share portfolios, funds, ETFs etc.

A Securitised Note is a regulated instrument that can be listed on a Stock Exchange.

WHY?

Offer your firm's own Note to your sophisticated Investor clients with your branding and livery.

Wrap exciting new Asset Classes and Individual Investments in a regulated Note. Asset Classes and Individual Assets that would not have previously been available to your investors.

Your firm has full control over the structure and Costs and Charges of your Note.

Reduce the minimum investment amount for investment opportunities normally restricted to institutions (with minimum investment amounts of €5m or more) to just €125,000 for your Professional Investor clients.

Be in a position to articulate investment performance clearly and transparently to your investor clients.

HOW?

Work with AltVest and its partners to create your firm's own Structured Note.

AltVest will advise you on all aspects of the creation of the Note including the selection of underlying investment(s), the manner in which the investment is wrapped in the Note, and the administrative and advice infrastructure required.

INVESTMENT ADVISOR TERMS

You decide on Fee % paid to your firm from the Note.

Investment Advisors must be regulated firms. We understand that firms should be authorised to provide advice in relation to "Listed Shares and Bonds" in order to provide advice in relation to a listed Note.

Warning: This document is intended for Investment Advisor firms only.

INVESTMENT RISK LEVEL

The Risk Score will depend on the specific features of each Securitised Structured Note.

